

Non-binding Request for Interest Firm Storage Service Golden Triangle Storage, Inc.

Golden Triangle Storage, Inc. (GTS), a wholly owned subsidiary of AGL Resources Inc., will conduct a non-binding Request for Interest (RFI) for up to 8.0 million dekatherms (Dth) of Firm Storage Service (FSS) available as of April 1, 2014.

GTS is issuing this RFI to encourage the submission of non-binding expressions of interest for FSS capacity available and posted on its Internet Posting Web Site. While this RFI solicits interest in bids for FSS capacity, other firm services are available under GTS' FERC Gas Tariff.

Bid Evaluation Procedures

To the extent such expression of interest ultimately results in formal requests for service, GTS will award firm capacity on a first-come, first-served to the first prospective Customer offering to pay a rate for service that GTS finds acceptable in accordance with Section 3.1(b)(1-6) of GTS' FERC Gas Tariff. Should two acceptable bids be submitted by two or more Customers (e.g., tied bids) and there is insufficient remaining capacity available to serve such Customers, then capacity will be allocated to the Customer submitting the earliest tied bid (fax or email time receipt), until remaining unallocated capacity is insufficient to serve the next tied Customer's capacity requirements.

Process Information and Guidelines

Non-binding Request for Interest Period

The non-binding Request for Interest will begin at 10:00 a.m. CST on Thursday, February 27th, 2014, and will end at 5:00 p.m. CST on Wednesday, March 5th, 2014.

Submissions

Participants are invited to express their interest by completing the accompanying Request for Interest Form (Appendix A) and submitting by e-mail, U.S. mail or facsimile to:

Golden Triangle Storage, Inc.
Attention: Kevin Conneighton
3333 Warrenville Road, Suite 300
Lisle, Illinois 60532
Fax: 630-245-7838
Email: kconnei@aglresources.com

<http://www.pivotalenergydev.com/Commercial-Operations/GTS-Storage-Capacity-Bids.aspx>

Questions concerning this non-binding Request for Interest should be directed to:

Kevin Conneighton John Fortman
 Phone: 630-245-7526 Phone: 630-245-1307

kconnei@agresources.com jfortma@agresources.com

The Request for Interest Form requires participants to provide the following:

- Potential Customer's name, address, representative telephone number, e-mail
- Maximum Storage Quantity (MSQ)
- Maximum Daily Injection Quantity (MDIQ), subject to the injection ratchets discussed below.
- Maximum Daily Withdrawal Quantity (MDWQ)
- Term of Service (beginning April 1, 2014, for 1 year or more)
- Monthly Storage Reservation Rate: \$/Dth/Month
- Fuel: Standard fuel is 1.5% and applies to quantities injected.
- For Primary Receipt and Delivery points, additional charges may be negotiated depending upon market conditions for access to the particular points selected.
- Primary Receipt and Delivery Points may be chosen from the table below. Total quantities for receipt and delivery must be equal to requested MDIQ and MDWQ quantities respectively.
- Secondary Point Rights are subject to the election discussed below and may be chosen from the table below.
- Participants may submit multiple bids. Please complete a separate Request for Interest Form (Appendix A) for each bid.

<u>GTS Interconnect</u>	<u>Injection Meter Capacity</u>	<u>Withdrawal Meter Capacity</u>
Florida Gas Transmission (Zone 1)	250,000 Dth/d	215,000 Dth/d
Texas Eastern Transmission (W. La.)	195,634 Dth/d	101,370 Dth/d
Houston Pipe Line Company	232,323 Dth/d	215,000 Dth/d
Golden Pass Pipeline	219,677 Dth/d	230,000 Dth/d
Kinder Morgan Texas Pipeline	83,323 Dth/d	50,000 Dth/d
Centana Intrastate Pipeline	100,000 Dth/d	90,000 Dth/d

Storage Service Ratchets

The FSS customer may elect either of the following options as respects MDIQ ratchets:

Option A: No ratchets apply to the customer's MDIQ.

Option B: The customer's MDIQ is subject to the following ratchets:

Percentage Inventory	Injection Capacity
0-40%	100%
41-60%	80%
61-80%	67%
> 80%	50%

Secondary Point Rights

The FSS customer may elect either of the following options as respects secondary point rights:

Option A: No secondary point rights apply to the customer's Firm Storage Service Agreement.

Option B: The customer designates specific secondary receipt and delivery points from the table above to be incorporated into the customer's Firm Storage Service Agreement as the designated secondary receipt and delivery points.

Post-submission Process and Contracting

Should the service/commercial parameters submitted in a participant's Request for Interest Form provide the basis for further discussion, in GTS' sole discretion, GTS will contact the participant to negotiate a binding Firm Storage Service Agreement that will govern the service levels, rates and other commercial terms. Execution of a Firm Storage Service Agreement is contingent on a satisfactory credit appraisal of the customer by GTS, as provided by GTS's FERC Gas Tariff – General Terms and Conditions – Section 3.3(a) and (b) and Section 32.

GTS reserves the right, in its sole discretion, to accept late submittals. Further, GTS reserves the right to decline to entertain any and all requests submitted, in its sole discretion.

No legally binding obligation will be created unless all necessary corporate authorizations of participant and GTS are obtained, including a satisfactory credit appraisal of the customer, and a definitive Firm Storage Service Agreement has been executed by both parties.